The Dynamics Of Decision Making Within The Portfolio Kanban





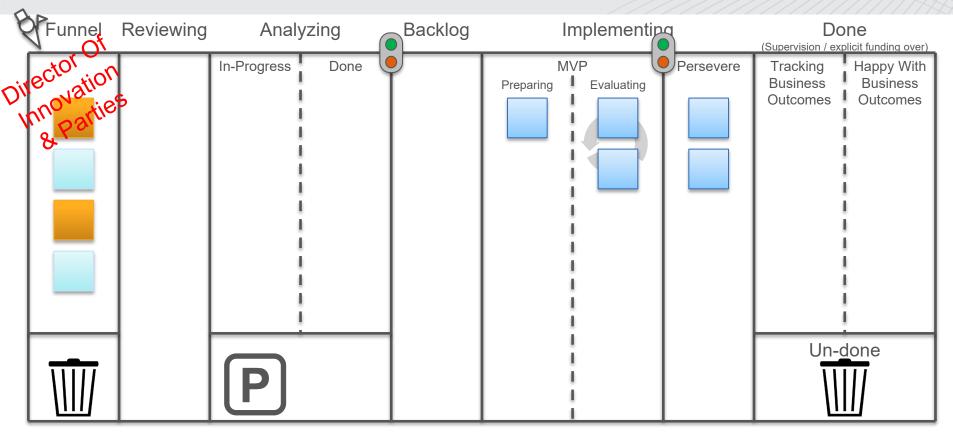
Brian Tucker

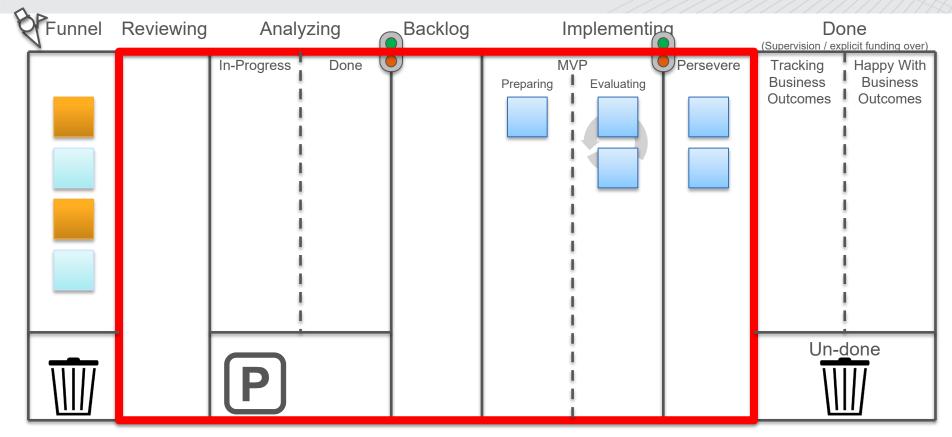
Principal Consultant, SAFe Fellow Ivar Jacobson Intl.

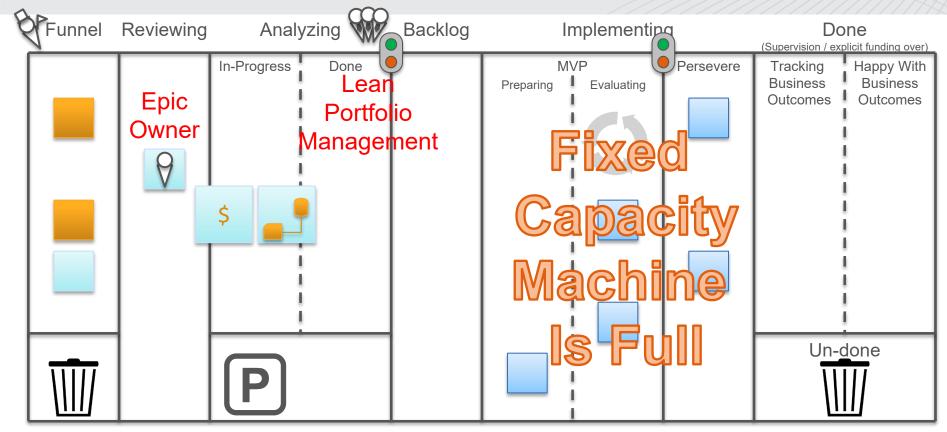
The Portfolio Kanban system describes the process states that an Epic goes through from the funnel to done.

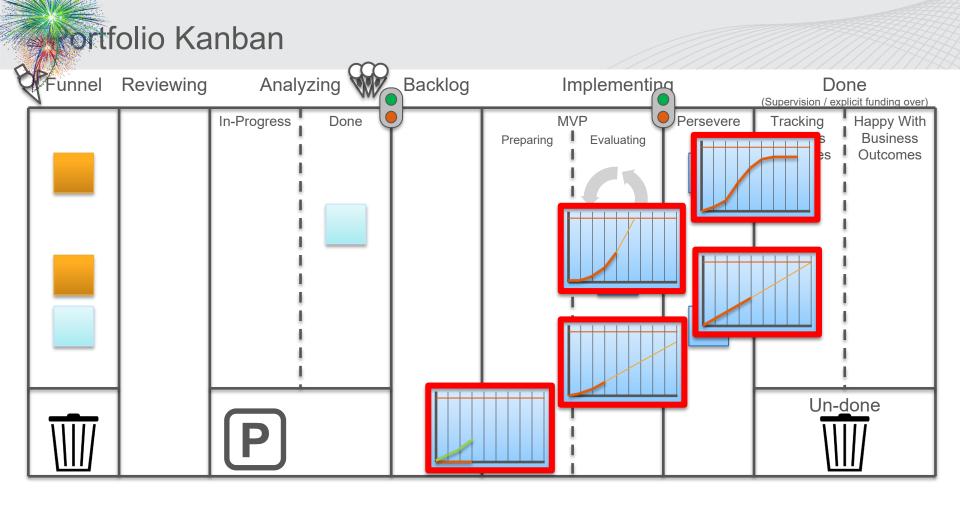
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| Funnel | Reviewing | Analyzing | Portfolio Backlog | Implementing | Done | |
| All big ideas are captured, such as: New business opportunities Cost savings Marketplace changes Mergers and acquisitions Problems with existing Solutions | Refine understanding of the Epic Create the Epic hypothesis statement Preliminary cost estimates and WSJF WIP limited | Solution alternatives Refined cost estimates and WSJF Define MVP Create Lean business case Go/no-go decision WIP limited | Epics approved by LPM Sequenced using WSJF | MVPPersevere evaluate MVP• Affected ARTs or Solution Trains reserve capacity for the epic• Pivot or persevere decision made• Continue Feature implementation until WSJF determines otherwise | Done when LPM governance is no longer required | |
| | Pull when an Epic Owner is available | Pull when an Epic Owner has capacity | Pull when approved by LPM | Pull when train capacity and budget available Pull when MVP hypothesis proven true | Pull when Epic is no longer a portfolio concern | |

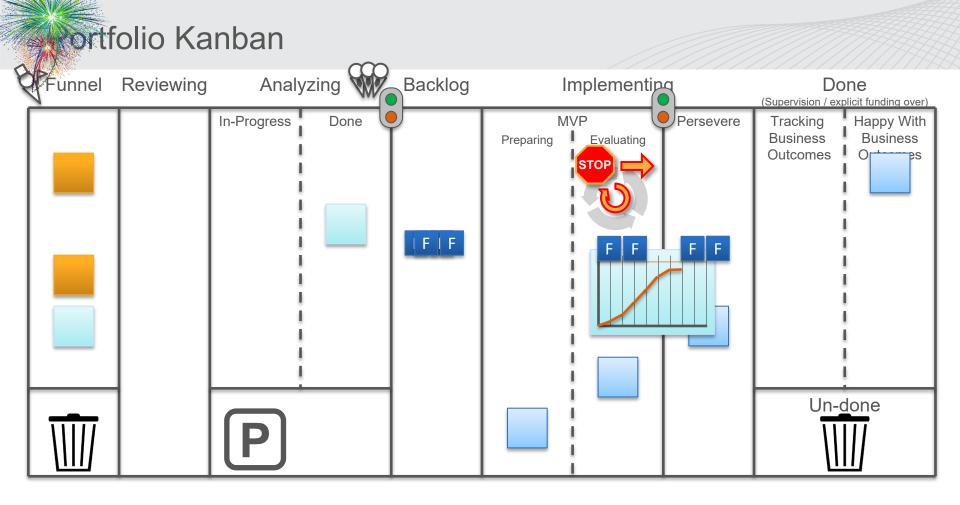
| Funnel | Reviewing | Analyzing | Backlog | Implementing | | Done (Supervision / explicit funding over) | |
|--------|-----------|------------------|---------|-----------------------------|-----------|---|------------------------------------|
| | | In-Progress Done | | MVP Preparing Evaluating | Persevere | Tracking Business Outcomes | Happy With Business Outcomes |
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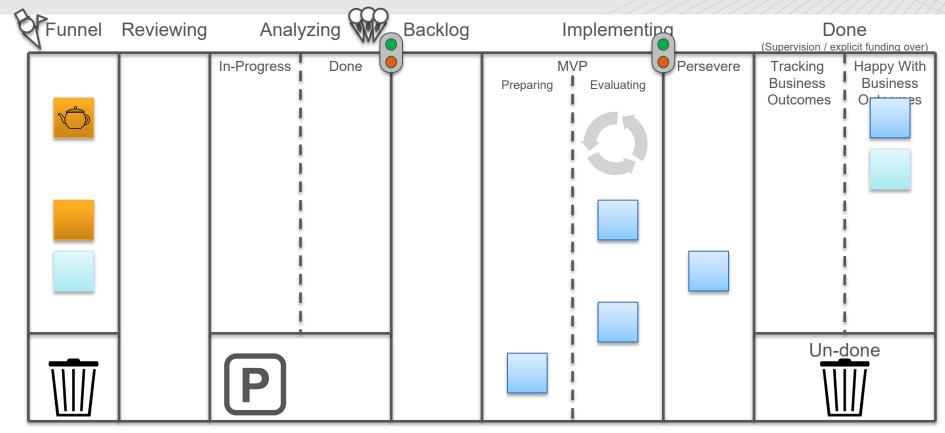


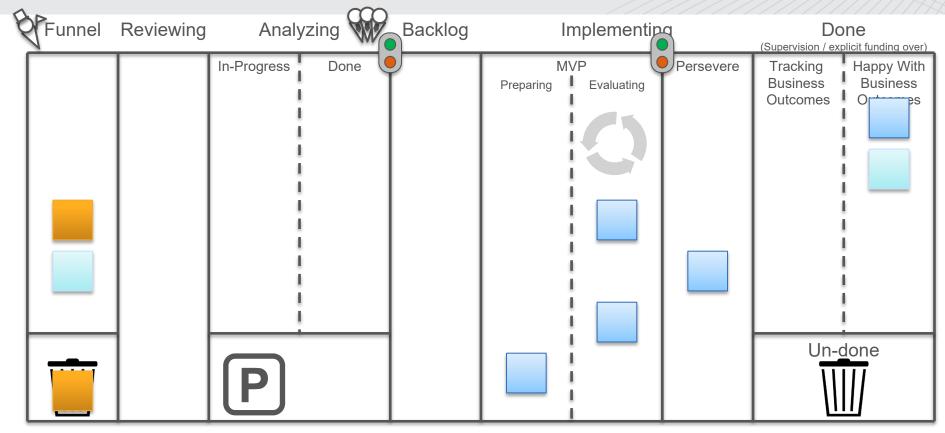




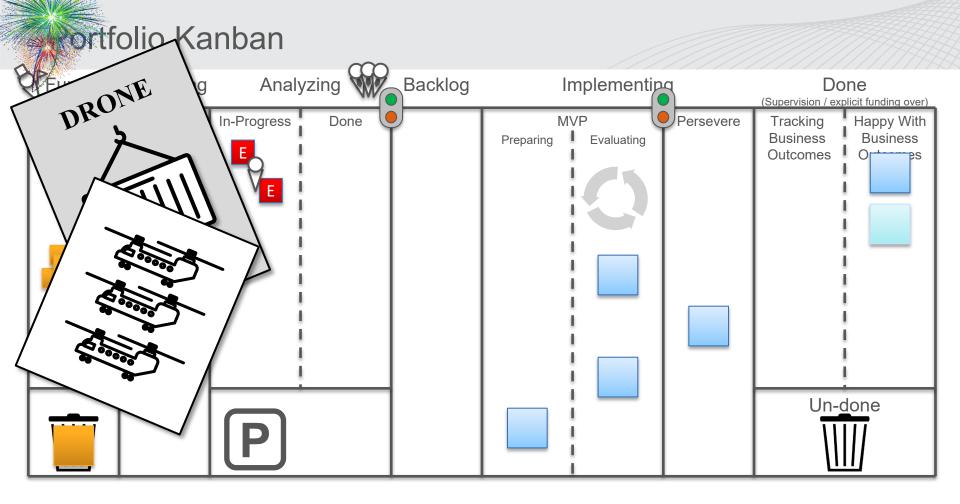


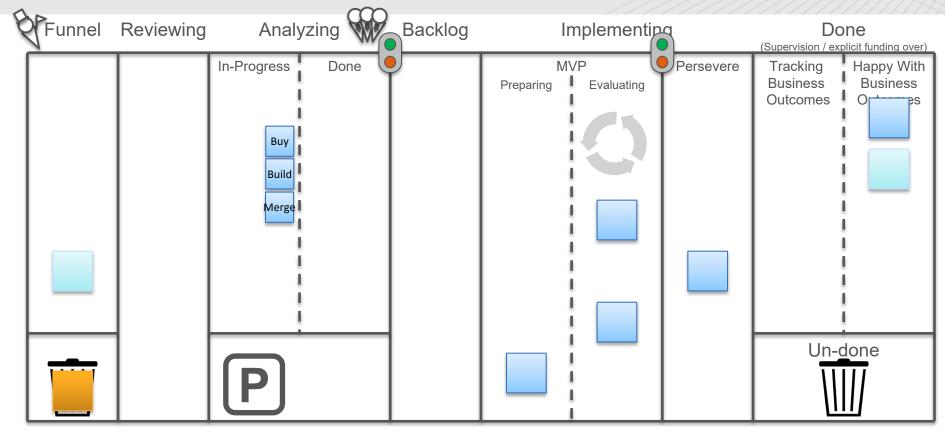












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Thank you!